

***ROBERT C. ANDERSON**
Certified Elder Law Attorney
LL.M. in Taxation
Also licensed in Wisconsin

STEWART R. HAKOLA
Attorney at Law

AMANDA AHO
Legal Extern



**THE ELDER LAW FIRM OF
ANDERSON ASSOCIATES, P.C.**

For Your Peace of Mind

CARE COORDINATORS

JODI DIX, RN, GCM

TERRY MATULEWICZ, LMSW, LPC

BENEFITS SPECIALISTS

CATRINA SUARDINI

MARY STILES

How to Enroll in the Longevity Program

An Exclusive Benefit for Our Clients to Maintain Your Plan

Studies show that 50% of living trust plans will fail as a result of not keeping them up-to-date due to changes in law, assets and family circumstances. The Longevity Program provides you with an effective and inexpensive way to keep your estate plan updated in the future. No other law firm in the area offers this program. The following services are provided:

- Renewable 5 year Membership Period.
- Unlimited calls to answer your questions.
- Amendments to documents needed because of law changes (not changes in circumstances).
- Trustee and Power of Attorney Training.
- Scam Prevention Training.
- Annual health and long-term care review with our social worker or nurse.
- Fax Medical Powers of Attorney/Living Will to health care providers.
- Annual Client Appreciation Luncheon covering new laws, hot topics and Q&A.
- Newsletters three times a year on law changes and aging issues.
- Reaffirm Power of Attorneys every two (2) years.
- Additional In-Office Meeting (optional).

To enroll, please fill out the attached form and mail it back with your payment.



***Certified as an Elder Law Attorney by the National Elder Law Foundation**



Revised August 2010

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Enrollment Form - Longevity Program

Name(s): _____

Address: _____
Street Address

City, State, Zip

Telephone: (_____) _____

Date: _____

Please Check Appropriate Box:

5-Year Plan: \$790
(may be paid in two monthly installments)

Full Payment 2 Installments

Additional Option: \$200 per year
Annual Office Meeting Reviews

Pay When Service Provided

Please mail with check payable to “Anderson Associates”:

Anderson Associates, P.C.
148 W. Hewitt
Marquette, MI 49855

NOTE: A Law Firm succession plan guarantees our future service. The above program costs are good through 2010. Future costs may vary. This fee is nonrefundable.